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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Stipulation To Extend Deadline To
File Response To USACM Liquidating
Trust's Objection To Proof Of Claim
Of Securities And Exchange
Commission And Continue Hearing**

Date of Hearing: August 14, 2009

Time of Hearing: 9:30 a.m.

New Date of Hearing: October 19, 2009

Time of Hearing: 3:00 p.m.

USACM Liquidating Trust (the "USACM Trust") and the U.S. Securities and
Exchange Commission ("SEC") by and through its counsel stipulate:

1. The USACM Trust filed an objection to Claim No. 10725-01162 SEC (the
"SEC Objection") [DE 6979] filed in an unknown amount.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 2. The SEC Objection is scheduled for hearing before this Court on August 14,
2 2009 at 9:30 a.m.

3 3. SEC has notified counsel for the USACM Trust that it may withdraw its
4 Proof of Claim but needs more time to consider and process the withdrawal.

5 4. SEC has requested that the deadline to file a response to the SEC Objection
6 be extended and the hearing on the SEC Objection be rescheduled, and the USACM Trust
7 has agreed to extend the deadline to file a response and reschedule the hearing.

8 5. Therefore it is stipulated and agreed that the hearing scheduled for August
9 14, 2009 on the SEC Objection [DE 6979] be vacated and rescheduled to **October 19,**
10 **2009 at 3:00 p.m.**

11 6. The deadline to file a response to the objection be extended to October 1,
12 2009.

13 7. The parties submit a stipulated order for the Court's convenience.

14 DATED: August 5, 2009.

15 **LEWIS AND ROCA LLP**

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17 By: /s/ RC (#6593)

18 Rob Charles, NV 6593

19 John Hinderaker, AZ 018024

20 *Counsel for USACM Liquidating Trust*
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U.S. SECURITIES AND EXCHANGE
COMMISSION

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